

**Lancaster County WDA
Industry Employment
2020-2030 Long-Term Projections**

NAICS	Industry Title	Employment*		Change		Avg
		2020	2030	Level	Percent	Annual Change
TOTAL ALL INDUSTRIES		259,230	283,400	24,170	9.3%	2,417
	GOODS-PRODUCING	59,730	62,100	2,370	4.0%	237
11	Agriculture, Forestry, Fishing & Hunting	7,450	7,840	390	5.2%	39
111	Crop Production	3,210	3,500	290	9.0%	29
112	Animal Production	3,680	3,770	90	2.4%	9
113	Forestry & Logging	30	30	0	0.0%	0
115	Agriculture & Forestry Support Activity	530	540	10	1.9%	1
1151	Support Activities for Crop Production	160	150	-10	-6.2%	-1
1152	Support Activities for Animal Production	370	380	10	2.7%	1
1153	Support Activities for Forestry	10	10	0	0.0%	0
21	Mining, Quarrying & Oil & Gas Extraction	440	450	10	2.3%	1
212	Mining (except Oil & Gas)	410	420	10	2.4%	1
23	Construction	16,590	17,670	1,080	6.5%	108
236	Construction of Buildings	5,010	5,340	330	6.6%	33
2361	Residential Building Construction	2,690	2,840	150	5.6%	15
2362	Nonresidential Building Construction	2,320	2,500	180	7.8%	18
237	Heavy & Civil Engineering Construction	370	380	10	2.7%	1
2371	Utility System Construction	200	210	10	5.0%	1
2372	Land Subdivision	10	10	0	0.0%	0
2373	Highway, Street & Bridge Construction	130	140	10	7.7%	1
2379	Other Heavy Construction	30	30	0	0.0%	0
238	Specialty Trade Contractors	11,210	11,940	730	6.5%	73
2381	Building Foundation/Exterior Contractors	2,850	3,080	230	8.1%	23
2382	Building Equipment Contractors	4,440	4,700	260	5.9%	26
2383	Building Finishing Contractors	1,940	2,050	110	5.7%	11
2389	Other Specialty Trade Contractors	1,980	2,110	130	6.6%	13
31-33	Manufacturing	35,260	36,150	890	2.5%	89
311	Food Manufacturing	7,650	8,070	420	5.5%	42
3111	Animal Food Manufacturing	330	360	30	9.1%	3
3113	Sugar/Confectionery Product Manufacture	1,230	1,250	20	1.6%	2
3115	Dairy Product Manufacturing	1,210	1,200	-10	-0.8%	-1
3116	Animal Slaughtering & Processing	1,770	1,910	140	7.9%	14
3118	Bakeries & Tortilla Manufacturing	1,390	1,450	60	4.3%	6
3119	Other Food Manufacturing	950	1,120	170	17.9%	17
312	Beverage & Tobacco Product Manufacturing	370	380	10	2.7%	1
314	Textile Product Mills	140	150	10	7.1%	1
3152	Cut & Sew Apparel Manufacturing	30	30	0	0.0%	0
316	Leather & Allied Product Manufacturing	60	60	0	0.0%	0
321	Wood Product Manufacturing	2,730	2,830	100	3.7%	10
3211	Sawmills & Wood Preservation	120	130	10	8.3%	1
3212	Veneer & Engineered Wood Products	320	340	20	6.3%	2
3219	Other Wood Product Manufacturing	2,300	2,370	70	3.0%	7
322	Paper Manufacturing	780	780	0	0.0%	0
3222	Converted Paper Product Manufacturing	780	780	0	0.0%	0
323	Printing & Related Support Activities	3,110	2,940	-170	-5.5%	-17
3231	Printing & Related Support Activities	3,110	2,940	-170	-5.5%	-17
325	Chemical Manufacturing	960	1,010	50	5.2%	5
3250A2	Chemical Mfg (3255 & 3256)	340	360	20	5.9%	2
326	Plastics & Rubber Products Manufacturing	3,270	3,340	70	2.1%	7
327	Nonmetallic Mineral Product Mfg	1,320	1,300	-20	-1.5%	-2
331	Primary Metal Manufacturing	2,590	2,550	-40	-1.5%	-4
3314	Other Nonferrous Metal Production	420	420	0	0.0%	0
3315	Foundries	1,180	1,180	0	0.0%	0
332	Fabricated Metal Product Manufacturing	5,350	5,540	190	3.6%	19
3320A1	Fabricated Metal Product Mfg (3321, 3322, 3325, 3326, & 3329)	1,380	1,440	60	4.3%	6
3320A2	Fabricated Metal Product Mfg (3323 & 3324)	2,410	2,520	110	4.6%	11
3327	Machine Shops & Threaded Products	1,240	1,260	20	1.6%	2
3328	Coating, Engraving & Heat Treating Metal	320	330	10	3.1%	1
333	Machinery Manufacturing	1,610	1,620	10	0.6%	1

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3330A1	Machinery Mfg (3331, 3332, 3334, & 3339)	1,500	1,510	10	0.7%	1
3335	Metalworking Machinery Manufacturing	110	110	0	0.0%	0
334	Computer & Electronic Product Mfg	790	780	-10	-1.3%	-1
3345	Electronic Instrument Manufacturing	250	250	0	0.0%	0
335	Electrical Equipment & Appliances	680	710	30	4.4%	3
3351	Electric Lighting Equipment Mfg	20	20	0	0.0%	0
3359	Other Electrical Equipment & Components	540	570	30	5.6%	3
336	Transportation Equipment Manufacturing	860	920	60	7.0%	6
3362	Motor Vehicle Body & Trailer Mfg	640	680	40	6.3%	4
3363	Motor Vehicle Parts Manufacturing	40	40	0	0.0%	0
3369	Other Transportation Equipment Mfg	40	50	10	25.0%	1
337	Furniture & Related Product Mfg	1,470	1,610	140	9.5%	14
3370A1	Furniture & Related Product Mfg (3371 & 3372)	1,470	1,610	140	9.5%	14
339	Miscellaneous Manufacturing	1,210	1,240	30	2.5%	3
3391	Medical Equipment & Supplies Mfg	390	420	30	7.7%	3
3399	Other Miscellaneous Manufacturing	820	830	10	1.2%	1
	SERVICES-PROVIDING	180,910	202,050	21,140	11.7%	2,114
22	Utilities	360	360	0	0.0%	0
221	Utilities	360	360	0	0.0%	0
2211	Power Generation & Supply	240	240	0	0.0%	0
42	Wholesale Trade	11,810	12,420	610	5.2%	61
423	Merchant Wholesalers, Durable Goods	5,910	6,120	210	3.6%	21
4230A1	Merchant Whsle, Durable Goods (4232, 4233, 4235, 4236, 4237, & 4239)	2,230	2,340	110	4.9%	11
4231	Motor Vehicle/Part Merchant Wholesalers	1,110	1,140	30	2.7%	3
4234	Commercial Goods Merchant Wholesalers	650	660	10	1.5%	1
4238	Machinery & Supply Merchant Wholesalers	1,910	1,990	80	4.2%	8
424	Merchant Wholesalers, Nondurable Goods	4,140	4,260	120	2.9%	12
4240A1	Merchant Whsle, Nondurable Goods (4244 & 4248)	2,320	2,450	130	5.6%	13
4240A2	Merchant Whsle, Nondurable Goods (4242 & 4246)	430	430	0	0.0%	0
4240A3	Merchant Whsle, Nondurable Goods (4241, 4247, & 4249)	1,110	1,060	-50	-4.5%	-5
4243	Apparel/Piece Goods Merchant Wholesalers	130	150	20	15.4%	2
4245	Farm Product Merchant Wholesalers	150	160	10	6.7%	1
425	Electronic Markets & Agents/Brokers	1,760	2,040	280	15.9%	28
4251	Electronic Markets & Agents/Brokers	1,760	2,040	280	15.9%	28
44-45	Retail Trade	27,710	28,460	750	2.7%	75
441	Motor Vehicle & Parts Dealers	3,380	3,460	80	2.4%	8
4411	Automobile Dealers	2,470	2,520	50	2.0%	5
4412	Other Motor Vehicle Dealers	230	250	20	8.7%	2
4413	Auto Parts, Accessories & Tire Stores	680	700	20	2.9%	2
442	Furniture & Home Furnishings Stores	990	1,020	30	3.0%	3
4421	Furniture Stores	340	370	30	8.8%	3
4422	Home Furnishings Stores	650	650	0	0.0%	0
443	Electronics & Appliance Stores	880	910	30	3.4%	3
4431	Electronics & Appliance Stores	880	910	30	3.4%	3
444	Building Material & Garden Supply Stores	2,430	2,580	150	6.2%	15
4441	Building Material & Supplies Dealers	1,960	2,140	180	9.2%	18
4442	Lawn & Garden Equipment/Supplies Stores	470	440	-30	-6.4%	-3
445	Food & Beverage Stores	8,360	8,010	-350	-4.2%	-35
4450A1	Food & Beverage Stores (4451 & 4452)	8,210	7,840	-370	-4.5%	-37
4453	Beer, Wine & Liquor Stores	150	180	30	20.0%	3
446	Health & Personal Care Stores	1,260	1,320	60	4.8%	6
4461	Health & Personal Care Stores	1,260	1,320	60	4.8%	6
447	Gasoline Stations	1,800	1,970	170	9.4%	17
4471	Gasoline Stations	1,800	1,970	170	9.4%	17
448	Clothing & Clothing Accessories Stores	1,730	1,780	50	2.9%	5
4481	Clothing Stores	1,200	1,200	0	0.0%	0
4482	Shoe Stores	370	370	0	0.0%	0
4483	Jewelry, Luggage & Leather Goods Stores	170	210	40	23.5%	4
451	Sporting Goods/Hobby/Book/Music Stores	880	1,050	170	19.3%	17
452	General Merchandise Stores	3,130	3,430	300	9.6%	30

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453	Miscellaneous Store Retailers	1,690	1,800	110	6.5%	11
4530A1	Miscellaneous Store Retailers (4532 & 4533)	740	830	90	12.2%	9
4531	Florists	100	100	0	0.0%	0
4539	Other Miscellaneous Store Retailers	850	880	30	3.5%	3
454	Nonstore Retailers	1,190	1,120	-70	-5.9%	-7
4541	Electronic Shopping & Mail-Order Houses	600	590	-10	-1.7%	-1
48-49	Transportation & Warehousing	14,460	16,250	1,790	12.4%	179
481	Air Transportation	60	60	0	0.0%	0
482	Rail Transportation	360	380	20	5.6%	2
4821	Rail Transportation	360	380	20	5.6%	2
484	Truck Transportation	3,590	3,790	200	5.6%	20
485	Transit & Ground Passenger Transport	1,140	1,530	390	34.2%	39
4853	Taxi & Limousine Service	50	40	-10	-20.0%	-1
4854	School & Employee Bus Transportation	930	1,300	370	39.8%	37
488	Support Activities for Transportation	570	610	40	7.0%	4
4881	Support Activities for Air Transport	80	100	20	25.0%	2
4884	Support Activities, Road Transportation	180	210	30	16.7%	3
492	Couriers & Messengers	1,510	1,610	100	6.6%	10
4921	Couriers	1,270	1,330	60	4.7%	6
4922	Local Messengers & Local Delivery	240	290	50	20.8%	5
493	Warehousing & Storage	7,200	8,230	1,030	14.3%	103
4931	Warehousing & Storage	7,200	8,230	1,030	14.3%	103
51	Information	2,280	2,450	170	7.5%	17
511	Publishing Industries	1,270	1,310	40	3.1%	4
5111	Newspaper, Book & Directory Publishers	1,070	1,080	10	0.9%	1
5112	Software Publishers	200	230	30	15.0%	3
512	Motion Picture & Sound Recording Ind	100	190	90	90.0%	9
515	Broadcasting (except Internet)	200	230	30	15.0%	3
5151	Radio & Television Broadcasting	200	230	30	15.0%	3
517	Telecommunications	380	360	-20	-5.3%	-2
518	Data Processing, Hosting	70	120	50	71.4%	5
5182	Data Processing & Related Services	70	120	50	71.4%	5
519	Other Information Services	250	230	-20	-8.0%	-2
5191	Other Information Services	250	230	-20	-8.0%	-2
52	Finance & Insurance	6,860	7,270	410	6.0%	41
522	Credit Intermediation & Related Activity	3,450	3,580	130	3.8%	13
5220A1	Credit Intermediation & Related Activities (5221 & 5223)	3,050	3,160	110	3.6%	11
5222	Nondepository Credit Intermediation	400	420	20	5.0%	2
523	Financial Investment & Related Activity	780	840	60	7.7%	6
524	Insurance Carriers & Related Activities	2,630	2,850	220	8.4%	22
5241	Insurance Carriers	1,040	1,100	60	5.8%	6
5242	Insurance Agencies, Brokerages & Support	1,600	1,760	160	10.0%	16
53	Real Estate & Rental & Leasing	2,200	2,270	70	3.2%	7
531	Real Estate	1,400	1,490	90	6.4%	9
532	Rental & Leasing Services	770	750	-20	-2.6%	-2
5321	Automotive Equipment Rental & Leasing	300	220	-80	-26.7%	-8
54	Professional & Technical Services	10,500	12,590	2,090	19.9%	209
541	Professional & Technical Services	10,500	12,590	2,090	19.9%	209
5411	Legal Services	1,010	1,040	30	3.0%	3
5412	Accounting & Bookkeeping Services	1,240	1,250	10	0.8%	1
5413	Architectural & Engineering Services	3,570	4,660	1,090	30.5%	109
5414	Specialized Design Services	120	130	10	8.3%	1
5415	Computer Systems Design & Rel Services	1,080	1,380	300	27.8%	30
5416	Management & Technical Consulting Svc	950	1,480	530	55.8%	53
5417	Scientific Research & Development Svc	990	950	-40	-4.0%	-4
5418	Advertising, Public Relations & Related Services	500	580	80	16.0%	8
5419	Other Professional & Technical Services	1,050	1,130	80	7.6%	8
55	Management of Companies & Enterprises	3,980	4,370	390	9.8%	39
551	Management of Companies & Enterprises	3,980	4,370	390	9.8%	39
5511	Management of Companies & Enterprises	3,980	4,370	390	9.8%	39

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56	Administrative & Waste Services	8,060	8,340	280	3.5%	28
561	Administrative & Support Services	7,110	7,230	120	1.7%	12
5611	Office Administrative Services	30	30	0	0.0%	0
5612	Facilities Support Services	320	320	0	0.0%	0
5613	Employment Services	2,830	2,770	-60	-2.1%	-6
5614	Business Support Services	220	240	20	9.1%	2
5615	Travel Arrangement & Reservation Service	140	140	0	0.0%	0
5616	Investigation & Security Services	470	440	-30	-6.4%	-3
5617	Services to Buildings & Dwellings	2,860	3,010	150	5.2%	15
5619	Other Support Services	250	280	30	12.0%	3
562	Waste Management & Remediation Service	950	1,120	170	17.9%	17
5621	Waste Collection	480	570	90	18.8%	9
5622	Waste Treatment & Disposal	280	340	60	21.4%	6
5629	Remediation & Other Waste Services	190	200	10	5.3%	1
61	Educational Services	15,220	16,540	1,320	8.7%	132
611	Educational Services	15,220	16,540	1,320	8.7%	132
6111	Elementary & Secondary Schools	11,170	11,970	800	7.2%	80
6112	Junior Colleges	380	410	30	7.9%	3
6113	Colleges & Universities	3,080	3,530	450	14.6%	45
6114	Business, Computer & Management Training	90	100	10	11.1%	1
6115	Technical & Trade Schools	70	70	0	0.0%	0
6116	Other Schools & Instruction	280	290	10	3.6%	1
6117	Educational Support Services	150	180	30	20.0%	3
62	Health Care & Social Assistance	39,200	44,750	5,550	14.2%	555
621	Ambulatory Health Care Services	12,470	14,620	2,150	17.2%	215
6211	Offices of Physicians	5,330	5,790	460	8.6%	46
6212	Offices of Dentists	1,600	1,870	270	16.9%	27
6213	Offices of Other Health Practitioners	1,580	1,840	260	16.5%	26
6214	Outpatient Care Centers	1,690	2,180	490	29.0%	49
6215	Medical & Diagnostic Laboratories	200	220	20	10.0%	2
6216	Home Health Care Services	1,550	2,020	470	30.3%	47
6219	Other Ambulatory Health Care Services	520	700	180	34.6%	18
622	Hospitals	8,830	9,290	460	5.2%	46
6221	General Medical & Surgical Hospitals	8,350	8,690	340	4.1%	34
6222	Psychiatric & Substance Abuse Hospitals	280	300	20	7.1%	2
6223	Other Hospitals	210	310	100	47.6%	10
623	Nursing & Residential Care Facilities	12,060	14,180	2,120	17.6%	212
6231	Nursing Care Facilities	2,100	2,180	80	3.8%	8
6232	Residential Mental Health Facilities	1,600	1,630	30	1.9%	3
6233	Community Care Facility for the Elderly	8,220	10,230	2,010	24.5%	201
6239	Other Residential Care Facilities	150	150	0	0.0%	0
624	Social Assistance	5,830	6,660	830	14.2%	83
6241	Individual & Family Services	4,100	4,960	860	21.0%	86
6242	Emergency & Other Relief Services	280	320	40	14.3%	4
6243	Vocational Rehabilitation Services	320	320	0	0.0%	0
6244	Child Day Care Services	1,130	1,070	-60	-5.3%	-6
71	Arts, Entertainment & Recreation	2,880	4,390	1,510	52.4%	151
711	Performing Arts & Spectator Sports	700	1,060	360	51.4%	36
7111	Performing Arts Companies	550	810	260	47.3%	26
7115	Independent Artists/Writers/Performers	50	80	30	60.0%	3
712	Museums, Parks & Historical Sites	210	230	20	9.5%	2
7121	Museums, Parks & Historical Sites	210	230	20	9.5%	2
713	Amusement, Gambling & Recreation Ind	1,960	3,090	1,130	57.7%	113
7139	Other Amusement & Recreation Industries	1,760	2,640	880	50.0%	88
72	Accommodation & Food Services	15,680	20,110	4,430	28.3%	443
721	Accommodation	2,460	3,200	740	30.1%	74
7211	Traveler Accommodation	2,060	2,590	530	25.7%	53
722	Food Services & Drinking Places	13,220	16,910	3,690	27.9%	369
7223	Special Food Services	710	920	210	29.6%	21
7224	Drinking Places (Alcoholic Beverages)	260	360	100	38.5%	10

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7225	Restaurants & Other Eating Places	12,250	15,640	3,390	27.7%	339
81	Other Services, Ex. Public Admin	12,680	14,250	1,570	12.4%	157
811	Repair & Maintenance	3,330	3,690	360	10.8%	36
8111	Automotive Repair & Maintenance	2,180	2,380	200	9.2%	20
8112	Electronic Equipment Repair/Maintenance	40	50	10	25.0%	1
8113	Commercial Machinery Repair/Maintenance	830	1,010	180	21.7%	18
8114	Household Goods Repair & Maintenance	280	260	-20	-7.1%	-2
812	Personal & Laundry Services	1,940	2,520	580	29.9%	58
8121	Personal Care Services	1,110	1,650	540	48.6%	54
8122	Death Care Services	230	240	10	4.3%	1
8123	Drycleaning & Laundry Services	230	110	-120	-52.2%	-12
8129	Other Personal Services	370	510	140	37.8%	14
813	Membership Organizations & Associations	6,290	6,750	460	7.3%	46
8131	Religious Organizations	5,090	5,200	110	2.2%	11
8132	Grantmaking & Giving Services	110	120	10	9.1%	1
8133	Social Advocacy Organizations	260	360	100	38.5%	10
8134	Civic & Social Organizations	600	870	270	45.0%	27
8139	Professional & Similar Organizations	230	200	-30	-13.0%	-3
814	Private Households	1,120	1,300	180	16.1%	18
8141	Private Households	1,120	1,300	180	16.1%	18
99	Government	7,040	7,230	190	2.7%	19
4911	Postal Service	1,090	1,010	-80	-7.3%	-8
9991	Federal, Except USPS	220	220	0	0.0%	0
9992	State Gov't, Except Education & Hospitals	950	1,000	50	5.3%	5
9993	Local Gov't, Except Education & Hospitals	4,780	5,010	230	4.8%	23
	Self-Employed Workers	18,590	19,250	660	3.6%	66

FOOTNOTES:

-Data may not add to totals due to rounding.

-Confidential data and industries with employment less than 10 are not shown but are included in all sub-total and total employment values.